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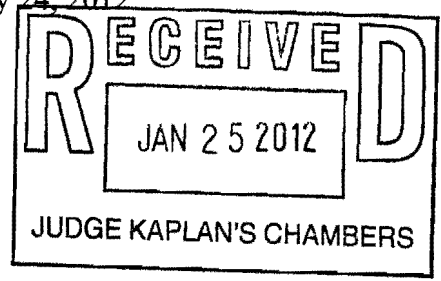
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January 24, 2012

1/31/12



BY HAND

Hon. Lewis A. Kaplan
United States District Court for the
Southern District of New York
U.S. Courthouse
500 Pearl Street, Room 1310
New York, New York 10007-1312

Re: In re Lehman Brothers Securities and ERISA Litigation,
No. 09 MD 2017 (LAK)

Dear Judge Kaplan:

We represent certain Bank Defendants in various actions that have been consolidated in the above-captioned multi-district litigation. We write on behalf of all defendants with currently-pending motions to dismiss in this MDL to request a short extension of time for plaintiffs to oppose such motions and for defendants to file reply papers.

On January 6, 2012, defendants filed motions to dismiss in these consolidated actions. Under the Court's Pretrial Order No. 23, dated November 9, 2011, the answering papers and reply papers relating to these motions must be filed on or before February 6, 2012 and February 20, 2012, respectively. In order to give defendants a meaningful opportunity to coordinate their reply papers, and to allow plaintiffs additional time to file their opposition papers, we respectfully request that the Court amend Pretrial Order No. 23 to grant each side one additional week to submit these papers. Accordingly, the revised schedule for submitting answering and reply papers in these actions would be as follows:

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- Plaintiffs' deadline to oppose any motions to dismiss is February 13, 2012; and
- Defendants' deadline to reply to any motions to dismiss is March 5, 2012.

The parties have not made any prior requests to extend these deadlines. Defendants have contacted plaintiffs' counsel in these actions, and none have objected to this proposed extension.

Respectfully submitted,

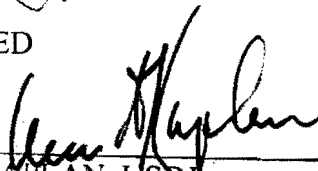


Mitchell A. Lowenthal

cc: Counsel for all parties



SO ORDERED



LEWIS A. KAPLAN, USBJ

1/31/12