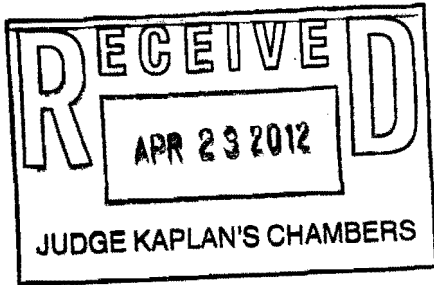


Kaplan, J



UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

In re LEHMAN BROTHERS SECURITIES
AND ERISA LITIGATION

Civil Action 09-MD-2017-LAK

This Document Applies Only To:

**NOTICE OF DISMISSAL WITH
PREJUDICE AS TO THE LEHMAN
BROTHERS HOLDINGS INC.
DIRECTORS AND OFFICERS
DEFENDANTS PURSUANT TO
FEDERAL RULE OF CIVIL
PROCEDURE 41(a)(1)(A)(i)**

City of South San Francisco v. Citigroup
Global Markets, Inc., et al.
Case No.: 1:09-cv-01946-LAK

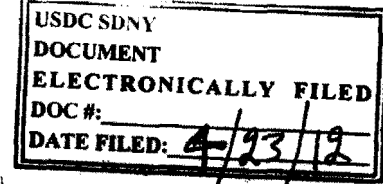
City of Long Beach v. Fuld, et al.
Case No.: 1:09-cv-03467-LAK

County of Tuolumne v. Ernst & Young, LLP,
et al.
Case No.: 1:09-cv-03468-LAK

City of Fremont v. Citigroup Global Markets,
Inc., et al.
Case No.: 1:09-cv-03478-LAK

County of Alameda v. Ernst & Young, LLP, et
al.
Case No.: 1:09-cv-07877-LAK

City of Cerritos v. Citigroup Global Market,
Inc., et al.
Case No.: 1:09-cv-07878-LAK



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**NOTICE OF DISMISSAL WITH PREJUDICE AS TO THE LEHMAN BROTHERS HOLDINGS INC.
DIRECTORS AND OFFICERS DEFENDANTS PURSUANT TO FEDERAL RULE OF CIVIL PROCEDURE
41(a)(1)(A)(i)**

Plaintiffs Cities of South San Francisco, Long Beach, Fremont and Cerritos and the Counties of Alameda and Tuolumne ("Plaintiffs"), by their undersigned attorneys, hereby provides notice that pursuant to the settlement agreement, effective as of April 13, 2012, Plaintiffs dismiss with prejudice all claims and causes of action brought against the following defendants: Richard S. Fuld, Jr., Christopher M. O'Meara, Erin Callan, Michael Ainslie, John F. Akers, Roger S. Berlind, Thomas H. Cruikshank, Marsha Johnson Evans, Sir Christopher Gent, Roland Hernandez, Henry Kaufman, and John D. Macomber (collectively, "Settling Defendants"), without costs to any party as against the other. This dismissal is only with respect to the Settling Defendants listed above. Other defendants named in Plaintiffs Consolidated First Amended Complaint for Damages, filed on November 29, 2011, are not dismissed.

This notice of dismissal with prejudice is made pursuant to Federal Rule of Civil Procedure 41(a)(1)(A)(i) as Settling Defendants have not answered the complaints filed by Plaintiffs in the above captioned actions. Reference is also made to the Settlement Agreement and Release dated September 26, 2011 between Plaintiffs and Settling Defendants.

DATED: April 19, 2012

By: /s/ George S. Trevor
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Attorneys for Plaintiffs City of South San Francisco, City of Fremont, County of Alameda and County of Tuolumne

SO ORDERED:



U.S.D.J.

4/23/12

