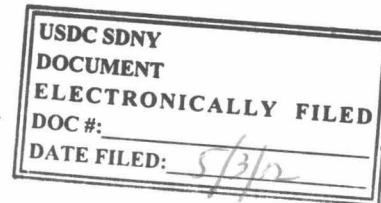


KAPLAN, J

IN THE UNITED STATES DISTRICT COURT
FOR THE SOUTHERN DISTRICT OF NEW YORK



In re:

LEHMAN BROTHERS SECURITIES
AND ERISA LITIGATION

Civil Action 09 MD 2017 (LAK)
ECF CASE

This Document Applies Only to:

American National Insurance Company
et al. v. Richard S. Fuld, Jr., et al.,
No. 1:09-cv-02363-LAK

JURY TRIAL DEMANDED

NOTICE OF DISMISSAL

Plaintiffs, American National Life Insurance Company of Texas, Comprehensive Investment Services, Inc. and The Moody Foundation (collectively, "Plaintiffs"), pursuant to Rule 41(a)(1)(A)(i) of the Federal Rules of Civil Procedure, file this Notice of Dismissal ("Notice") of claims with prejudice against Defendants Richard S. Fuld, Jr., Christopher M. O'Meara, Joseph M. Gregory, Erin Callan, Ian Lowitt, Michael L. Ainslie, Roger S. Berlind, Thomas H. Cruikshank, Marsha Johnson Evans, Sir Christopher Gent, Roland A. Hernandez, Henry Kaufman, and John D. Macomber (collectively, "Settling Defendants").

I. Introduction

1. On February 5, 2009, Plaintiffs filed this civil action against the Settling Defendants and other defendants for violations of state and federal securities' laws. On or about February 25, 2009, this case was transferred to the Southern District of New York pursuant to an order from the Judicial Panel on Multidistrict Litigation. On October 7, 2011, Plaintiffs filed their Second Amended Complaint.

2. None of the Settling Defendants have appeared in this lawsuit by answering the complaint or any amended complaint or by filing a motion for summary judgment.

3. This case is not subject to Federal Rule of Civil Procedure 23(e), 23.1(c), 23.2 or 66 nor does it involve a federal statute requiring the Court to dismiss the action, once filed.

II. Dismissal of Settling Defendants

4. Pursuant to Rule 41(a)(1)(A)(i), Plaintiffs dismiss their claims and causes of action, with prejudice, against the Settling Defendants, without costs to any party as against the other, through the filing of this Notice, as Plaintiffs and the Settling Defendants have entered into a Settlement Agreement and Mutual Release dated October 26, 2011 and effective April 20, 2012 ("Settlement Agreement"). Reference is made to the Settlement Agreement

5. Prior to the filing of this Notice, Plaintiffs have not dismissed an action against any Settling Defendant based on or including the same claims as those presented in this case.

III. Other Defendants Not Dismissed

6. The filing of this Notice is not effective on, nor does it dismiss, any defendant named in Plaintiffs' Second Amended Complaint other than the Settling Defendants named specifically in this Notice.

Dated: April 26, 2012

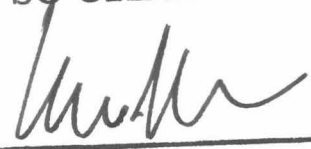
Respectfully submitted,

By: /s/ Andrew J. Mytelka
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ATTORNEYS FOR PLAINTIFFS
AMERICAN NATIONAL LIFE
INSURANCE COMPANY OF
TEXAS, COMPREHENSIVE
INVESTMENT SERVICES, INC.
AND THE MOODY FOUNDATION

SO ORDERED:



U.S.D.J.
5/3/12 